



PT JAPFA COMFEED INDONESIA Tbk

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Tel: (62-21) 285 45 680 Fax: (62-21) 831 0309 Website: www.japfacomfeed.co.id

No. 144/JAPFA-OJK/LD-CS/VIII/2016

Jakarta, 4 Agustus/August 2016

Kepada Yth./To:

Dewan Komisiner Otoritas Jasa Keuangan /

Commissioner Board of the Indonesia Financial Services Authority ("OJK")

Gedung Sumitro Djohadikusumo,

Jl. Lapangan Banteng Timur No. 2-4, Jakarta 10710.

U.p/Attention : **Ibu/Mrs. Ir. Nurhaida, MBA**

Kepala Eksekutif Pengawas Pasar Modal

Executive Head of Capital Market Supervisory

Hal: **Keterbukaan Informasi Pemegang Saham Tertentu**

Re: **Disclosure Requirements for Certain Shareholders**

Dengan hormat,

Dear Madam,

Menunjuk pada Peraturan Otoritas Jasa Keuangan Nomor 60/POJK.04/2015 tanggal 23 Desember 2015, perihal Keterbukaan Informasi Pemegang Saham Tertentu dan surat dari **KKR Jade Investments Pte. Ltd.**, tertanggal 4 Agustus 2016, terlampir, dengan ini kami laporkan bahwa **KKR Jade Investments Pte. Ltd.**, memiliki saham di PT Japfa Comfeed Indonesia Tbk ("Perseroan"), sebagai berikut :

With reference to the Rule of Indonesia Financial Services Authority No. 60/POJK.04/2015 dated 23 December 2015, regarding Disclosure Requirements for Certain Shareholders and **KKR Jade Investments Pte. Ltd's** letter dated 4 August 2016, attached, we hereby report that **KKR Jade Investments Pte.**, has shares in PT Japfa Comfeed Indonesia Tbk (the Company), as follows:

Nama : **KKR Jade Investments Pte. Ltd.**
Alamat : **10 Changi Business Park Central 2,
#05-01 Hansapoint@CBP,
Singapore 486030**

Name : **KKR Jade Investments Pte. Ltd.**
Address : **10 Changi Business Park Central 2,
#05-01 Hansapoint@CBP,
Singapore 486030**

Tujuan transaksi : **Investasi**
Tanggal Transaksi : **4 Agustus 2016**

Purpose of transaction : **Investment**
Date of transaction : **4 August 2016**

1 Pengambilan bagian saham melalui pelaksanaan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD)

1. Subscription of shares through the Increase of Capital without Pre-Emptive Rights (PMTHMETD)

KKR Jade Investments Pte Ltd memiliki 750.000.000 saham di dalam Perseroan atau mewakili 6,57% dari total modal ditempatkan/diseter Perseroan sehubungan dengan pelaksanaan PMTHMETD dengan harga Rp. 935,6 per saham. Keterangan rinci tentang pelaksanaan PMTHMETD telah diumumkan dalam situs web PT Bursa Efek Indonesia dan Perseroan pada tanggal 4 Agustus 2016.

KKR Jade Investments Pte Ltd owns 750.000.000 shares in the Company or representing 6,57% from the total paid-up/issued capital in the Company through PMTHMETD (private placement) with the price of Rp. 935,6 per share. Detailed information on the execution of PMTHMETD has been announced in the website of PT Bursa Efek Indonesia and the Company on 4 August 2016.

2 Pembelian saham Perseroan

Selain dari pada transaksi pengambilan bagian saham melalui pelaksanaan PMTHMETD, **KKR Jade Investments Pte Ltd** juga melakukan pembelian saham Perseroan sebanyak 616.664.650 saham.

2. The Purchase of Company's shares

Other than the subscription of shares through the execution of PMTHMETD, **KKR Jade Investments Pte Ltd** has also purchased the Company's shares amounting to 616.664.650 shares.



Dengan demikian, total kepemilikan saham KKR Jade Investments Pte Ltd setelah pelaksanaan PMTHMETD dan transaksi pembelian saham tersebut adalah sebanyak 1.366.664.650 saham atau mewakili 11,98% dari total modal ditempatkan/disetor Perseroan.

Therefore, the total shares ownership of KKR Jade Investments Pte Ltd following the execution of PMTHMETD and the purchase of shares is amounting to 1.366.664.650 shares or representing 11,98% of the total issued/paid-up capital of the Company.

Demikian kami sampaikan informasi ini. Atas perhatiannya kami ucapkan terima kasih.

Thus we convey. Thank you for your attention.

Hormat kami/*Sincerely yours*,
PT Japfa Comfeed Indonesia Tbk

JAPFA
PT JAPFA COMFEED INDONESIA Tbk

 **Maya Pradjono**
Corporate Secretary

Tembusan/Copy to:

- PT Bursa Efek Indonesia/*Indonesia Stock Exchange*
- PT Kustodian Sentral Efek Indonesia/*Indonesian Central Securities Depository*
- PT Adimitra Jasa Korpora (*Biro Administrasi Efek/Bureau of Securities Administration*)

KKR JADE INVESTMENTS PTE. LTD.
 (Company Registration no. 201615411G)
 (Incorporated in the Republic of Singapore)

<p>Jakarta, 4 Agustus 2016</p>		<p>Jakarta, 4 August 2016</p>
<p>Kepada: Otoritas Jasa Keuangan (OJK) Gedung Sumitro Djojohadikusumo Kementerian Keuangan Republik Indonesia Jl. Lapangan Banteng Timur No.2-4 Jakarta – 10710</p> <p>U.p: <u>Ibu Ir. Nurhaida, MBA.</u> <i>Kepala Eksekutif Pengawas Pasar Modal OJK</i></p> <p>Perihal: <u>Informasi Atas Perubahan Kepemilikan Saham Dalam PT Japfa Comfeed Indonesia Tbk.</u></p>		<p>To: Financial Services Authority (OJK) Sumitro Djojohadikusumo Building The Ministry of Finance of The Republic of Indonesia Jl. Lapangan Banteng Timur No.2-4 Jakarta – 10710</p> <p>Attention: <u>Ibu Ir. Nurhaida, MBA.</u> <i>Executive Chief of Capital Market Supervision OJK</i></p> <p>Perihal: <u>Disclosure on the Change of Share Ownership in PT Japfa Comfeed Indonesia Tbk.</u></p>
<p>Dengan hormat,</p> <p>Kami merujuk pada Peraturan Otoritas Jasa Keuangan No.60/POJK.04/2015 tanggal 23 Desember 2015 perihal Keterbukaan Informasi Pemegang Saham Tertentu (“POJK No.60”).</p> <p>Bersama ini kami menginformasikan kepada OJK, bahwa KKR Jade Investments Pte Ltd (“KKR Jade”) telah memiliki saham dalam PT Japfa Comfeed Indonesia Tbk (“Perseroan”) dengan keterangan mengenai transaksi sebagai berikut:</p>		<p>Dear Madam,</p> <p>We refer to Rule of Indonesia Financial Services Authority No.60/POJK.04/2015 dated 23 December 2015, regarding Disclosure Requirements for Certain Shareholders (“POJK No.60”).</p> <p>We hereby inform OJK that we, KKR Jade Investments Pte. Ltd. (“KKR Jade”), own shares in PT Japfa Comfeed Indonesia Tbk (the “Company”), the details of which are as follows:</p>
<p>I. Keterangan Mengenai KKR Jade Sebagai Pihak Yang Mengambilbagian Saham Baru dan Membeli Saham dalam Perseroan</p> <p>1. Nama:</p> <p style="padding-left: 40px;">KKR Jade Investments Pte. Ltd.</p> <p>2. Alamat:</p> <p style="padding-left: 40px;">10 Changi Business Park Central 2, #05-01 Hansapoint@CBP, Singapore 486030</p> <p>3. Kewarganegaraan:</p> <p style="padding-left: 40px;">Badan Hukum Singapore</p>		<p>I. Information of KKR Jade Who Subscribed for The New Shares and Purchased Shares of the Company</p> <p>1. Name:</p> <p style="padding-left: 40px;">KKR Jade Investments Pte. Ltd.</p> <p>2. Address:</p> <p style="padding-left: 40px;">10 Changi Business Park Central 2, #05-01 Hansapoint@CBP, Singapore 486030</p> <p>3. Nationality:</p> <p style="padding-left: 40px;">Singapore Legal Entity</p>

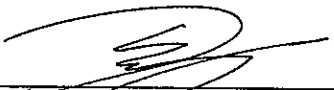
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<p>II. Keterangan Mengenai Transaksi Pengambilbagian Saham Baru Dalam Perseroan Oleh KKR Jade Melalui Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu ("PMTHMETD") berdasarkan Subscription Agreement tanggal 8 Juni 2016 (sebagaimana diubah, dimodifikasi atau ditambahkan dari waktu ke waktu)</p> <p>1. Jumlah Saham Yang Diambilbagian dari PMTHMETD:</p> <p>750.000.000 saham baru atau mewakili sekitar 6,57% dari total modal ditempatkan dan disetor Perseroan.</p> <p>2. Harga Pelaksanaan Per Saham:</p> <p>Rp935,60 (sembilan ratus tiga puluh lima koma enam puluh Rupiah) per saham.</p> <p>3. Tanggal Transaksi:</p> <p>4 Agustus 2016</p> <p>4. Tujuan Transaksi:</p> <p>Untuk investasi dalam Perseroan</p>	<p>II. Information on the Subscription for New Shares in the Company by KKR Jade through an Increase of Capital Without Pre-emptive Right ("PMTHMETD") based on the Subscription Agreement dated 8 June 2016, (as from time to time amended, modified or supplemented)</p> <p>1. Total Subscribed Shares from PMTHMETD:</p> <p>750,000,000 new shares representing approximately 6.57% of the enlarged issued share capital of the Company.</p> <p>2. Exercise Price Per Share:</p> <p>Rp. 935.60 (nine hundred thirty five point six zero Rupiah) per share.</p> <p>3. Transaction Date:</p> <p>4 August 2016</p> <p>4. Purpose of Transaction:</p> <p>Investment in the Company</p>
<p>III. Keterangan Mengenai Transaksi Pembelian Saham oleh KKR Jade dari Japfa Ltd berdasarkan Sale and Purchase Agreement tanggal 8 Juni 2016 (sebagaimana diubah, dimodifikasi atau ditambahkan dari waktu ke waktu)</p> <p>1. Nama Penjual:</p> <p>Japfa Ltd</p> <p>2. Alamat:</p> <p>391B Orchard Road #18-08, Ngee Ann City, Tower B Singapore 238874</p> <p>3. Jumlah Saham Yang Dibeli dari Japfa</p>	<p>III. Information on the Purchase of Shares by KKR Jade from Japfa Ltd based on the Sale and Purchase Agreement dated 8 June 2016 (as from time to time amended, modified or supplemented)</p> <p>1. Name of Seller:</p> <p>Japfa Ltd</p> <p>2. Address:</p> <p>391B Orchard Road #18-08, Ngee Ann City, Tower B Singapore 238874</p> <p>3. Number of Purchased Shares from</p>

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<p>Ltd:</p> <p>441.664.650 saham Perseroan atau mewakili sekitar 3,87% dari total saham dikeluarkan dan disetor Perseroan</p> <p>4. Harga Pembelian:</p> <p>Rp375.414.952.500</p> <p>5. Tanggal Transaksi:</p> <p>4 Agustus 2016</p> <p>6. Tujuan Transaksi:</p> <p>Untuk investasi dalam Perseroan</p>	<p>Japfa Ltd:</p> <p><i>441,664,650 shares in the Company representing approximately 3.87% of the enlarged issued share capital of the Company</i></p> <p>4. Purchase Price:</p> <p><i>Rp375,414,952,500</i></p> <p>5. Transaction Date:</p> <p><i>4 August 2016</i></p> <p>6. Purpose of Transaction:</p> <p><i>Investment in the Company</i></p>
<p>IV. Keterangan Mengenai Transaksi Pembelian Saham oleh KKR Jade dari Carnarvon Associates Limited dan Sino Spring Holdings Limited berdasarkan Sale and Purchase Agreement tanggal 29 Juni 2016</p> <p>1. Nama Penjual:</p> <p>Carnarvon Associates Ltd. dan Sino Spring Holdings Ltd.</p> <p>2. Alamat:</p> <p>Citco Gateway, 12 Marina View #21-01 Asia Square Tower 2, Singapore 018961</p> <p>3. Jumlah Saham Yang Dibeli dari Carnarvon Associates Limited dan Sino Spring Holdings Limited:</p> <ul style="list-style-type: none"> - Carnarvon Associates Ltd.: 125.000.000 saham dalam Perseroan - Sino Spring Holdings Ltd.: 50.000.000 saham dalam Perseroan <p>4. Harga Pembelian:</p> <ul style="list-style-type: none"> - Carnarvon Associates Ltd.: 	<p>IV. Information on the Purchase of Shares by KKR Jade from Carnarvon Associates Limited and Sino Spring Holdings Limited based on the Sale and Purchase Agreement dated 29 June 2016</p> <p>1. Name of Sellers:</p> <p><i>Carnarvon Associates Ltd. and Sino Spring Holdings Ltd.</i></p> <p>2. Address:</p> <p><i>Citco Gateway, 12 Marina View #21-01 Asia Square Tower 2, Singapore 018961</i></p> <p>3. Number of Purchased Shares from Carnarvon Associates Limited and Sino Spring Holdings Limited:</p> <ul style="list-style-type: none"> - <i>Carnarvon Associates Ltd.: 125,000,000 shares in the Company</i> - <i>Sino Spring Holdings Ltd.: 50,000,000 shares in the Company</i> <p>4. Purchase Price:</p> <ul style="list-style-type: none"> - <i>Carnarvon Associates Ltd.:</i>

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<p>Rp116.950.000.000 - Sino Spring Holdings Ltd.: Rp46.780.000.000</p> <p>5. Tanggal Transaksi: 4 Agustus 2016</p> <p>6. Tujuan Transaksi: Untuk investasi dalam Perseroan</p>	<p>Rp116,950,000,000 - Sino Spring Holdings Ltd.: Rp46,780,000,000</p> <p>5. Transaction Date: 4 August 2016</p> <p>6. Purpose of Transaction: Investment in the Company</p>
<p>Adapun jumlah kepemilikan saham KKR Jade setelah pelaksanaan transaksi pada butir II, III dan IV adalah sebanyak 1.366.664.650 saham mewakili sekitar 11,98% dari total saham dikeluarkan dan disetor Perseroan.</p>	<p>The total number of KKR Jade's shares in Japfa Ltd. after the transactions as mentioned in points II, III and IV is 1,366,664,650 shares representing approximately 11.98% of the enlarged issued share capital of the Company.</p>
<p>Hormat kami/<i>Sincerely yours,</i> Untuk dan atas nama/<i>For and on behalf of</i></p> <p>KKR Jade Investments Pte. Ltd.</p> <p></p> <p>Devyllen Cecil Noorbayu Harrington Direktur/ Director</p>	

Tembusan kepada/*Copied to:*

- a. Direktur PKP Sektor Riil Otoritas Jasa Keuangan/ *Director of Real Sector PKP of Commissioner Board of Indonesia Financial Services Authority;*
- b. Direksi PT Bursa Efek Indonesia/ *The Board of Directors of PT Bursa Efek Indonesia;*
- c. Direksi PT Kustodian Sentral Efek Indonesia/ *The Board of Directors of PT Kustodian Sentral Efek Indonesia;*
- d. PT Indonesian Capital Market Electronic Library (ICaMEL); dan/*and*
- e. Direksi PT Japfa Comfeed Indonesia Tbk/ *The Board of Directors of PT Japfa Comfeed Indonesia Tbk.*